

Faculty of Occupational Medicine Tips on Writing Effective Reflective Notes

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1 Introduction

'In school, we think about math, and we think about spelling, and we think about grammar.

But who ever heard of thinking about thinking?'

Harry Stottlemeier (Lipman, 1982, p17)

At all stages of training in medicine and in many other professions, we are now being asked to keep a learning portfolio, which usually includes some reflective writing. This learning tool is very familiar to those newly graduated from medical school but to those who have not been trained to think in this way.

Reflective writing is said to encourage a writer to learn from an event, as it necessitates focused and analytical thinking. The lessons learnt can be identified and recorded, as can learning needs for future attention.

1.1 The Faculty expectations

The Faculty of Occupational Medicine CPD e-portfolio (PReP) requires reflective notes to be added to each item if you wish to claim CPD points for the activity. Reflective notes written by the doctor about their learning is the most discriminating form of evidence of effective CPD. Evidence suggests that it is important to take time systematically to reflect on learning as this is more likely to embed the learning within subsequent practice.

A reflective note for each CPD learning activity claimed should contain the following four elements:

- 1. Title and description of activity
- 2. What was the learning need or objective that was addressed?
- 3. What was the outcome of the activity?
- 4. Further learning needs

Subjectively the CPD auditor may be able to ascertain from the content of responses to each element of the reflective note whether there is an indication that the practitioner found the activity of benefit to their public health practice (see Section 1.3 below).

1.2 The purpose of this document

The quality of reflection varies hugely and the Faculty of Occupational Medicine is anxious to improve this to support doctors in being more effective learners and more effective occupational physicians and, in addition, to demonstrate fulfilment of this requirement to NHS England.

This document will set out what *reflective writing* is and how this generates a *reflective note*. It will briefly mention the educational theory behind this learning tool before giving practical tips on how to construct a useful *reflective rote*.

Finally, it will give some examples of the language that can be used in a *reflective note*. This is not meant to be prescriptive but to demonstrate how doctors can easily write and reflect on their learning.

1.3 How to use this document

This document is not intended to support a 'tick-box exercise' but to establish thinking patterns that genuinely promote professional growth and good practice. You should find **Sections 4 and 5** particularly useful in the practical aspects of creating your personal reflective notes.

Section 4 gives 'Tips on Writing Reflective Notes' and includes a section on what the CPD auditors and appraisers will be looking for in assessing the quality of reflective notes submitted.

Section 5 breaks this down further by giving practical examples of what makes a good quality reflective note as suggested by the Academy of Medical Royal Colleges..

2 What is Reflection (Reflective Thinking)?

A simple definition of reflection can be 'consciously thinking about and analysing what you are doing and what you have done; thinking about what and how you have learnt'. There is a lot of theory behind reflection and some of this is touched upon in **Section 3**. Reflection is a developmental thinking process that is contextualised into past experiences, thus it is unique to each individual and not merely a description of the events themselves.

Reflection is a form of personal response to experiences, situations, events or new information. It is a 'processing' phase where interpretation, 'sense-checking', creation of meaning and planning for future takes place. This all amounts to a change that takes place in the individual, which can be summarised as a development or learning process. There is neither a right nor a wrong way of reflective thinking; there are just questions to explore.

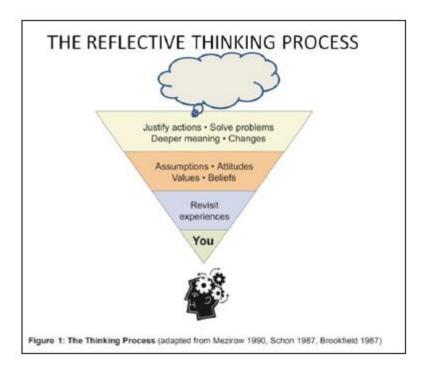


Figure 1 shows that the reflective thinking process starts with you. Before you can begin to assess the words and ideas of others, you need to pause and identify and examine your own 'baseline' position. This involves revisiting your prior experience and knowledge of the topic you are exploring. It also involves considering how and why you think the way you do. The examination of your beliefs, values, attitudes and assumptions forms the foundation of your interpretation of a new events and ultimately building a richer understanding and new learning.

Reflective thinking demands that you recognise and define the valuable knowledge you bring to every new experience. The learning process fundamentally relies on the important connections between what you already know and how you place that in the context of new events. In this way, you become an active, aware and critical learner.

2.1 What is reflective writing?

Reflective writing provides evidence of reflective thinking and can also be a valuable tool for helping you to formulate and clarify your evolving thinking as it develops. In an academic context, reflective writing usually involves:

- Looking back at something (often an event, i.e. something that happened, but it could also be an idea or object)
- Documenting your personal analysis of the event or idea (thinking in depth and from different perspectives)
- Writing carefully about what the event or idea means for you and your ongoing progress as a learner and/or practising professional

Reflective writing is thus more personal than other kinds of academic writing. We all think reflectively in everyday life, of course, but perhaps not to the same depth as that expected in good reflective writing for CPD. Genuinely reflective writing often involves 'revealing' anxieties, errors and weaknesses, as well as strengths and successes. This is fine as long as you show some understanding of possible causes, and explain how you plan to improve or manage a change in behaviour.

It is normally necessary to select just the most significant parts of the event or idea on which you're reflecting. It is often useful to 'reflect forward' to the future as well as 'reflecting back' on the past.

Box 1: Reflective writing

Reflective writing is:

- your response to experiences, opinions, events or new information
- your response to thoughts and feelings
- a way of thinking to explore your learning
- a way of making meaning out of what you study
- a way to achieve clarity and better understanding of what you are learning
- an opportunity to gain self-knowledge
- a chance to develop and reinforce writing skills

Reflective writing is not:

- just conveying information, instruction or argument
- pure description, though there may be descriptive elements
- a straightforward decision or judgement (e.g. about whether something is right or wrong, good or bad)
- simple problem-solving
- a summary of course/conference notes
- a standard essay

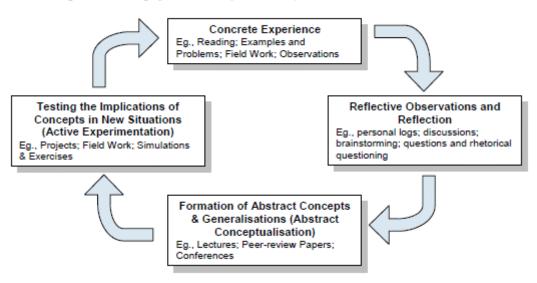
2.2 Why reflect - what are the benefits to the Practitioner?

Learning is both an active and a reflective process. If you look at the learning cycle in Figure 2 you can see that reflection or thinking about what you have done and how and why you did it, form an integral part of learning. Because learning is often subconscious, we don't realise that we have gained new knowledge or understanding until we stop to contemplate a particular activity.

Reflection then, is a way for critical analysis, problem solving, synthesis of opposing ideas, evaluation, identifying patterns and creating meaning. Reflection will help you reach the higher levels of learning as well as identifying their own learning needs and improving your practice.

3 The Theory behind Reflection

Figure 2. Learning cycle and examples of each phase



The theory related to learning and reflection comes from a number of different sources. David Kolb presented reflective learning as a diagram that is known as 'the Kolb cycle' – a modified version is outlined above in Figure 2.

Reflection is said to help to bridge the gap between theory and practice, and between off-job learning and on-job application. Reflecting on the real work problems can help to identify how best to apply what we know in practice. Reflection leads to critical awareness and enables us to look critically at our own behaviour, the behaviour of other people, and at the organisational and social context within which we operate. Reflection is used to combine the six levels of learning (See Table 1) with a bias towards the synthesis and evaluation.

	Process	Explanation
Increasing	Knowledge	Recognition and recall of information and facts - describing
difficulty		events
	Comprehension	Interprets, translates or summarises given information -
		demonstrating understanding of events
	Application	Uses information in a situation different from original learning
		context
	Analysis	Separates wholes into parts until relationships are clear –
		breaks down experiences
	Synthesis	Combines elements to form new entity from the original one -
		draws on experience and other evidence to suggest new
		insights
	Evaluation	Involves acts of decision making, or judging based on criteria or
		rationale - makes judgements about

Table 1 Six levels of learning

Reflection therefore is not a bland or innocuous process – it is central to becoming a powerful, critical professional who is prepared to challenge the way things are done (See Box 2).

Box 2: Why are we asked to write reflective rotes?

- To make connections
- To examine your learning processes
- To clarify what you are learning
- To reflect on mistakes and successes
- To become an active and aware learner
- To become a reflective practitioner in your professional life

Reflection and reflective writing is like any other skill, it will take time and practice to master it and you will only benefit from it if you approach it seriously.

4 Tips on writing reflective notes

A reflective note for each CPD learning activity claimed should contain the following four elements:

- 4.1 Title and description of activity
- 4.2 What was the learning need or objective that was addressed?
- 4.3 What was the outcome of the activity?
- 4.4 Further learning needs

Good quality reflective notes are usually personal and individualised to each learning event. A standard template would negate the value of reflection.

Box 1 outlines the basic rules in writing reflective notes. As it concerns your thoughts, reflective writing is mostly subjective. Therefore, in addition to being reflective and logical, you can be

personal, hypothetical, critical and creative. You can comment based on your experience, rather than limiting yourself to academic or course evidence.

Table 2 further expands on the general approach to writing good reflective notes.

It is essential to consider which parts went well or badly regarding the learning event and why this is your assessment. Furthermore, explain what exactly you have learnt — which is new learning. Based upon this new learning what will you do differently next time? Ideally, this will lead you to identify further learning needs which can be part of your next PDP or can be flagged up at future appraisals.

Learning	Comments
Description	What are you going to reflect on? Describe what happened (the learning event)
Feelings	What were your reactions and feelings? What did you think and feel?
Evaluation	What was good and bad about the learning event? Make value judgements.
Analysis	What sense can you make of the learning event? Bring in ideas from outside the learning event to help you (such as work experience)
General conclusions	What can be concluded, in a general sense, from these learning events and the analyses you have undertaken?
Specific conclusions	What can be concluded about your own specific, unique, personal situation or ways of working?
Personal action plans	What are you going to do differently at work next time based on this learning event? What steps are you going to take on the basis of what you have learnt?

Table 2 Guidelines for reflection

5 What makes a Good Quality Reflective Note

A good quality reflective note has many elements that relate to the actual learning activity, how the individual interacts with the new learning, how this learning is useful to the individual (often related to the PDP or job plan) and how this may cause a change in an individual's practice. Reflective writing is an activity that includes description (what, when, who) and analysis (how, why, what if). It is an explorative tool often resulting in more questions than answers.

The Academy of Medical Royal Colleges has developed a reflective template which you may find useful:

http://www.aomrc.org.uk/doc_view/9556-academy-reflective-template-for-revalidation

<u>Title and Description of Activity or Event</u>

- Date(s) of activity(ies) or event(s)
- Which category of activity does this match?
 - a) General information about your practice
 - b) Keeping up to date
 - c) Review of your practice e.g. Quality Improvement, Significant Events
 - d) Feedback on your practice e.g. Patient/Carer/Colleague Feedback

What have you learned?

- Describe how this activity contributed to the development of your knowledge, skills or professional behaviours
- You may wish to link this learning to one or more of the GMC Good Medical Practice domains to demonstrate compliance with their principles and values, i.e.
 - o Knowledge, skills and performance
 - Safety and Quality
 - Communication, partnership and teamwork
 - Maintaining Trust

How has this influenced your practice?

- How have your knowledge, skills and professional behaviours changed?
- Have you identified any skills and knowledge gaps relating to your professional practice?
- What changes to your professional behaviour were identified as desirable?
- How will this activity or event lead to improvements in patient care or safety?
- How will your current practice change as a result?
- What aspects of your current practice were reinforced?
- What changes in your team/department/organisation's working were identified as necessary?

Looking forward, what are your next steps?

- Outline any further learning or development needs identified (individual and team/organisation as needed);
- If further learning and development needs have been identified how do you intend to address these?
 - Set SMART objectives for these (i.e. Specific, Measurable, Achievable, Relevant and Time bound);
- If changes in professional practice (individual or team/department) have been identified as necessary how do you intend to address these?

6 Conclusion

It is hoped that this brief guide will assist you with planning and reflecting on your CPD activities, ensuring that you maximise the many learning opportunities that present in daily occupational health practice, as well as optimising the value of more formal educational events. Time invested in reflective thinking and writing will greatly enrich the quality of professional development, which ultimately translates into effective occupational health performance.

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