### **MFOM protocol review**

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#### Processes

### **Dissertations: process reminder**

- Supervisor =educational supervisor, or other(s)
- **Protocol** and Form M2 (standard dissertations)
- FOM obtains two independent advisory reviews

   Rapid feedback; formative, not summative
- Final submission and Form M3
- FOM obtains a joint assessment\_by two assessors
  - Accept
  - Minor revisions
  - Major revisions & reassessment
  - Reject
- In difficult cases
  - Additional assessors, vivas
- Appeals process

FOM assessors

# Supervision checklist for standard dissertations

- Educational supervisor
- Project supervisor (if different)
- Any contributors to the project (eg statistician, hygienist, data manager, technician, other)
- Confirmation of adequate resources for project (by educational supervisor's signature)
  - Library and library support
  - Data management/IT support
  - Statistical support
  - Other technical support
  - Assistance in obtaining ethical approval
  - Other permissions (eg to use a database, mail a questionnaires, access data etc)
  - Training necessary for the candidate to complete the project
  - Any necessary project expenses (eg mailing)
  - Any other resources needed to complete the project

### **Preparations in year 1**

- Read FOM web links
- Choose general topic
- Begin literature review and reference management
- Agree academic supervision: by educational supervisor, MSc supervisor, other academic supervisor
- What additional advice or collaboration is needed? (eg statistical advice, occupational hygiene)
- Consider attending relevant course(s)
- Refine topic and specific objectives of research during discussions with supervisor
- Submit for ethics approval, if required
- Obtain other permission(s) required (eg to use data or facilities belonging to employer)
- Agree outline timetable with educational supervisor
- Apply for any funding or resources needed

#### **Protocols for standard dissertations**

- 1,000 words limit
- Aims
- Background (context, justification)
- Study design
- Methods for data collection
- Outline of statistical methods (if any), including any power calculations
- Ethical issues (if any)
- Resources required (eg access to data, training, advice, collaboration, consumables, travel)
- Likely areas of policy or practice where work will lead to recommendations

# **Protocol review proforma**

- Scope
- Relevance
- Question
- Study design
- Methods of data collection
- Presentation of results and approaches to statistical analysis

- Ethical issues
- Permissions and resources
- Feasibility
- Major revisions
- Resources
- Other suggestions

### What is the question?

## What is the question?

- Engage the trainee's imagination
- Relevant to the training organisation
- Is the "question" a question, or a design/ method? eg:
  - "Study how the pass-rate of (a test of a work competency) changes with age"
  - Should older workers' competency be assessed more frequently than that of young workers? Competency to do what task, and to prevent what adverse outcome?



# How will you set about answering the question?

# Ways of answering questions

- Literature review ± meta-analysis
- Observational study
  - Survey of current practice and expert opinion
  - Epidemiological study
    - Longitudinal
    - Cross-sectional
    - Case-control
  - Qualitative study
- Intervention/evaluation study ± economic evaluation
  - Experimental
  - Non-experimental
    - Clinical audit

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#### Should older workers' competency be assessed more frequently than that of young workers? Examples

- Intervene (ie assess them more frequently) and evaluate the outcome
- Literature review ± theoretical simulations
- Follow-up of a work cohort as it ages
- Survey of variation by age in current workforce
- Comparison of age distribution in cases of competency "failure" and controls
- Survey of SOM members
- Qualitative interviews eg of managers, experts, workers

# How will you cover the basic FOM research competencies?

# Which competencies will your dissertation cover?



Comparison <u>+</u> test

### Strengths of experimental design

Random allocation into sub-groups

Inclusion of untreated control subjects

Double-blind observation



#### **Basic epidemiological design** Exposed group **Wival** SQ Selection & urvival Target જ population Selection

FOM assessors

Comparison

group

Comparison <u>+</u> test

X-section

# **Selection and survival**

- Selection into a job
  - Workplace factors
  - Worker factors
- "Survival" in a job
  - Workplace factors
  - Worker factors

- Selection into a study
  - Availability of records
  - Participation
    - organisations
    - Individuals
  - Selection criteria
    - inclusion
    - exclusion

# Longitudinal and case-control designs



### Longitudinal vs case-control design

 Longitudinal – how common is the disease of interest amongst the exposed, relative to unexposed?

 Case-control – how common is the exposure amongst cases with disease, relative to non-cases?

# What do you know about your topic?

A REVIEW GROUP OF

THE COCHRANE

B

5. Re-evaluate

practice

COLLABORATION\*

Medical

Council

**MRC** 

Research

# Is there an accepted study design or method?

http://osh.cochrane.org/

- http://www.bmj.com/
  - eg How to read a paper
  - eg Clinical management guidelines
- http://www.nres.npsa.nhs.uk/
- http://www.nice.org.uk/
- <u>www.mrc.ac.uk/complexinter</u> <u>ventionsguidance</u> FOM assessors 2

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4. Recommend

and implement

change

1. Establish

standards of good practice

2. Measure

current

practice

3. Analyse and

give feedback

# Networking for niche topics

- FOM database of MFOM abstracts
- Special interest groups
  - eg ANHOPs
  - eg ALAMA
- Industry/employer groups
- SOM, FOM, RSM meetings

# What data will you collect?

## **Types of variable**

• Determinant

– eg exposure, OH intervention

- Outcome
  - eg disease, sickness absence
- Modifying variables, including confounders

   eg age, sex, smoking

## **Measurement of variables**

- Time relations?
- Natural format/scale of the variable
- Definitions
  - Concrete, unambiguous
- Independent data collection
- Information quality
  - Valid, repeatable
- Procedures
  - Acceptable, safe, practicable

# **Occupational exposure indices**

- Body burden eg kidney cadmium
- Measured personal exposure eg radiation film badges
- Area measurements eg asbestos fibre counts
- Modelled/estimated exposure
- Job-exposure matrices
- Ordinal scales of exposure
- Categories eg job titles
- Duration of job
- Ever/never worked in industry

#### Validity and repeatability of chosen index



#### Validity and repeatability of chosen index

- Validity: does the index measure what it is supposed to measure?
  - eg criterion validity compared with the "gold standard"
  - eg consensus validity

 Repeatability: does it give similar findings on different occasions?









# Minimising unwanted variation

- Subject
  - Design study to minimise sources of variation eg do tests at same time of day
- Instrument
  - Same instrument, calibration, adjustment
  - Use average of repeated tests
- Observer
  - Eliminate where possible, simple instructions, training

# Planning and organisation?

# Speculate about the likely study findings

- Implications of range of likely findings
- Skeleton tables and figures
- Headings & sub-headings (IMRAD)
  - What did I do?
  - How did I do it?
  - What does it mean?

# It is never too early to think about document presentation

- Word limit 10,000 words
- Referencing software
- Indexing
- Pagination
- Appearance of tables and figures
- Photographs
- English style, grammar, spelling

# Timetabling

- Preparations
- Outline protocol  $\rightarrow$  FOM
- Data collection and analysis
- Drafting
- Final drafting
- Assessment by FOM
- Revision, resubmission





### **Reserve slides**

### FOM research competencies: knowledge

#### Be able to understand:

- How to design a research study.
- How to use appropriate statistical methods.
- The principles of research ethics.
- How to write a scientific paper.
- Sources of research funding.
- The principles and application of epidemiological methods in research and in problem solving
- The application of medical statistics and the interpretation of statistical analysis methods in scientific research.
- Computer based systems for data collection and analysis.
- Ethical considerations in research.

### FOM research competencies: skills

- Be able to define a problem in terms of needs for an evidence base.
- Be able to undertake systematic literature search.
- Be able to undertake a systematic and critical appraisal and review of scientific literature.
- Be able to produce an evidence based digest of the literature.
- Be able to frame questions to be answered by a research project.
- Be able to develop protocols and methods for research.
- Be able to execute an appropriate study design.
- Plan data collection for simple surveys including sample selection and methods of recording and storing data.
- Be able to use databases.
- Be able to accurately analyse data statistically.
- Have good written and verbal presentation skills.
- Present investigation and results in the format of a research based report.
- Be able to write a scientific paper for peer-reviewed publication.

# FOM research competencies: attitudes

- Demonstrate curiosity and a critical spirit of enquiry, and where appropriate a critical attitude towards current practice.
- Acceptance of the need for critical review and for research so as to found a solid base for good practice.
- Ensure patient confidentiality.
- Demonstrate knowledge of the importance of ethical approval and patient consent for clinical research.
- Respect individual confidentiality when presenting data.
- Disposition to cooperation and liaison with statisticians and other research colleagues.